

IL PRESENTE COMUNICATO NON È DESTINATO ALLA DISTRIBUZIONE O DIFFUSIONE IN ALCUNA GIURISDIZIONE IN CUI L'OFFERTA O VENDITA DI TITOLI SAREBBE CONTRARIA ALLA LEGGE APPLICABILE

Comunicato Stampa

FIBERCOP FISSA IL PREZZO DI UN'OFFERTA DI OBBLIGAZIONI C.D. "TAP" PER €500.000.000

Roma, 15 Aprile 2026 - FiberCop S.p.A., società per azioni costituita ai sensi delle leggi della Repubblica Italiana (l'"**Emittente**") e principale operatore italiano di infrastrutture di rete digitale, ha annunciato in data odierna di aver completato con successo il *pricing* di un'offerta *tap* (l'"**Offerta**") di complessivi €500.000.000 in linea capitale delle obbligazioni *senior* garantite a tasso fisso 5,375% con scadenza 2031 (le "**Obbligazioni Addizionali**"). Le Obbligazioni Addizionali saranno emesse a un prezzo di emissione pari al 101,000% del valore nominale, oltre agli interessi maturati e non pagati per il periodo dal 10 aprile 2026 (incluso) al 22 aprile 2026 (escluso).

Le Obbligazioni Addizionali, alla data di emissione delle Obbligazioni Addizionali, saranno consolidate e costituiranno un'unica serie con le "*€1.000.000.000 di 5,375% Senior Secured Notes*" con scadenza 2031 emesse dall'Emittente in data 10 aprile 2026 (codice ISIN: XS3338785937).

Il regolamento dell'Offerta delle Obbligazioni Addizionali è previsto per o intorno al 22 aprile 2026, subordinatamente al soddisfacimento delle consuete condizioni di *closing*.

E' atteso che i proventi dell'Offerta, insieme alla liquidità disponibile, siano utilizzati per (i) pagare il prezzo di acquisto di una o più delle serie in circolazione dell'Emittente costituite da: "*€507.715.000 di 2,375% Senior Secured Notes*" con scadenza 2027, "*€625.000.000 di 6,875% Senior Secured Notes*" con scadenza 2028 e "*€750.000.000 di 7,875% Senior Secured Notes*" con scadenza 2028 (congiuntamente, le "**Obbligazioni Oggetto della Tender Offer**"), validamente portate in adesione e accettate per l'acquisto dall'Emittente, fino a un massimo di €500.000.000, nell'ambito di un'offerta di acquisto contestuale (la "**Tender Offer**"), unitamente agli interessi maturati e non pagati fino, ma esclusa, la relativa data di regolamento; e (ii) pagare commissioni e spese relative all'Offerta e all'utilizzo dei relativi proventi.

Non vi è alcuna garanzia che l'Offerta, la Tender Offer e le altre operazioni qui descritte siano portate a termine.

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Company with sole shareholder Optics Holdco Group – Direction and coordination of Optics Holdco S.r.l.

Registered office: Via Marco Aurelio, 24- 20127 Milano

Share capital 17.835.900,00 (i.v.)

Tax code and registration number with the Companies' Register of Milano-Monza-Brianza-Lodi: 11459900962 registered with the Milano R.E.A. under no. 2604085 - Certified mailbox: fibercopspa@pec.fibercop.it

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