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Comunicato Stampa

FIBERCOP FISSA IL PREZZO DI UN’OFFERTA OBBLIGAZIONARIA DA 1.000.000.000 DI EURO

Roma, 1 aprile 2026 – FiberCop S.p.A., società per azioni costituita ai sensi delle leggi della Repubblica Italiana (l’**“Emittente”**), annuncia che in data odierna ha fissato con successo il pricing della propria offerta (l’**“Offerta”**) di obbligazioni senior garantite a tasso fisso pari al 5,375% con scadenza 2031, per un importo nominale complessivo pari a 1.000.000.000 di euro (le **“Obbligazioni”**).

Il regolamento dell’emissione delle Obbligazioni è previsto intorno al 10 aprile 2026, subordinatamente al verificarsi delle consuete closing conditions.

*“Siamo molto soddisfatti del risultato di questa operazione, che rappresenta la prima emissione obbligazionaria corporate italiana dall’inizio dell’attuale crisi geopolitica”, ha commentato **Massimo Sarmi, Presidente e Amministratore Delegato**. “Il mercato finanziario ha riconosciuto la solidità del nostro business, alla luce dei risultati di FiberCop per l’intero esercizio 2025. L’emissione consolida il nostro piano strategico e sostiene il nostro obiettivo di raggiungere con la fibra 20,3 milioni di unità immobiliari entro il 2027. La forte domanda da parte degli investitori ha consentito a FiberCop di aumentare l’emissione a 1 miliardo di euro, confermando la fiducia del mercato nel nostro modello di business e consolidando il finanziamento del nostro piano di roll out per i prossimi anni”.*

È atteso che i proventi dell’Offerta siano utilizzati (i) per incrementare la liquidità disponibile dell’Emittente da destinare a supporto dell’ordinaria attività di impresa (general corporate purposes) e (ii) per il pagamento di commissioni e spese relative all’Offerta. Eventuali proventi disponibili per l’ordinaria attività di impresa (general corporate purposes) potranno essere utilizzati, a discrezione dell’Emittente, per investimenti (capital expenditures) e per rifinanziare o ripagare altro indebitamento esistente.

Non vi è alcuna garanzia che l’Offerta e le altre operazioni qui descritte siano portate a termine.

FiberCop S.p.A.

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