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## Press Release

### **FIBERCOP PRICES €500,000,000 BOND TAP OFFERING**

*Rome, April 15<sup>th</sup> 2026* – FiberCop S.p.A., a joint stock company (*società per azioni*) incorporated under the laws of the Republic of Italy (the “**Issuer**”) and Italy’s largest digital network infrastructure operator, announced today that it has successfully priced its additional notes offering (the “**Offering**”) of €500,000,000 in aggregate principal amount of 5.375% senior secured notes due 2031 (the “**Additional Notes**”). The Additional Notes will be issued at an issue price of 101.000% plus accrued and unpaid interest in respect of the period from, and including, 10 April 2026 to, but excluding, April 22, 2026.

The Additional Notes will, on the issue date of the Additional Notes, be consolidated and form a single series with the €1,000,000,000 5.375% Senior Secured Notes due 2031 of the Issuer issued on 10 April 2026 (ISIN code: XS3338785937).

The Offering of the Additional Notes is scheduled to close on or about April 22<sup>nd</sup> 2026, subject to customary closing conditions.

The proceeds from the Offering, together with cash on balance sheet, are expected to be used to (i) pay the purchase price for one or more of the Issuer’s outstanding series of the €507,715,000 aggregate principal amount of 2.375% Senior Secured Notes due 2027, the €625,000,000 aggregate principal amount of 6.875% Senior Secured Notes due 2028 and the €750,000,000 aggregate principal amount of 7.875% Senior Secured Notes due 2028 (collectively, the “*Tender Offer Notes*”) validly tendered and accepted for purchase by the Issuer, up to €500,000,000 million, pursuant to a concurrent tender offer (the “*Tender Offer*”), together with accrued and unpaid interest thereon, up to, but excluding, the settlement date of the Tender Offer and (ii) pay any fees and expenses in connection with the Offering and the use of proceeds therefrom.

There can be no assurance that the Offering, the Tender Offer and the other transactions described herein will be completed.

#### **FiberCop S.p.A.**

Company with sole shareholder Optics Holdco Group – Direction and coordination of Optics Holdco S.r.l.

Registered office: Via Marco Aurelio, 24- 20127 Milano

Share capital 17.835.900,00 (i.v.)

Tax code and registration number with the Companies’ Register of Milano-Monza-Brianza-Lodi: 11459900962 registered with the Milano R.E.A. under no. 2604085 - Certified mailbox: [fibercopspa@pec.fibercop.it](mailto:fibercopspa@pec.fibercop.it)

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*The Additional Notes are being offered only to persons who are not U.S. persons (as defined in Regulation S under the Securities Act) and who are outside the United States in offshore transactions in accordance with Regulation S. No assurance can be given that the offering of the Additional Notes will be completed. The Additional Notes to be offered have not been, and will not be, registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Additional Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any persons to whom, such offer, solicitation or sale is unlawful.*

*Statements in this announcements which are not historical facts are forward-looking statements. All forward-looking statements involve risks and uncertainties which could affect the Issuer's actual results and could cause their actual results to differ materially from those expressed in any forward-looking statements made by, or on behalf of, the Issuer. The forward-looking statements and information contained in this announcement are made as of the date hereof and the Issuer undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.*

*This announcement and the offering of the Additional Notes described herein are only addressed to and directed at persons who, in the European Economic Area or in the United Kingdom, are not retail investors, defined as a person who is one (or more) of: (i) a retail client, with respect to the European Economic Area, as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II") and, with respect to the United Kingdom, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); or (ii) a customer, with respect to the European Economic Area, within the meaning of Directive 2016/97/EU (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II and, with respect to the United Kingdom, within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "FSMA") and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 ("UK MiFIR") as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor, with respect to the European Economic Area, as defined in the Prospectus Regulation (EU) 2017/1129 (the "EU Prospectus Regulation") and, with respect to the United Kingdom as defined in paragraph 15 of Schedule 1 to the Public Offers And Admissions To Trading Regulations 2024 (the "POATRs").*

*Promotion of the Additional Notes in the United Kingdom is restricted by the Financial Services and Markets Act 2000 (the "FSMA"), and accordingly, the Additional Notes are not being promoted to the general public in the United Kingdom. This announcement is for distribution only to, and is only directed at, persons who (i) are investment professionals, as such term is defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) of the Financial Promotion Order, or (iii) are persons to whom an invitation or inducement to engage in investment activity within the meaning of section 21 of the FSMA in connection with the issue or sale of*

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*the Additional Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”).*

*This announcement is directed only at relevant persons and must not be acted on or relied on by anyone who is not a relevant person.*

*The documentation relating to the issuance of the Additional Notes is not or will not be approved by the National Commission for Companies and the Stock Exchange (Commissione Nazionale per le Società e la Borsa, “CONSOB”) under applicable law. Therefore, the securities may not be offered, sold or distributed to the public in the Republic of Italy except to qualified investors as defined in Article 2 of the EU Prospectus Regulation and any applicable provisions or regulations or in other circumstances which are exempted from the rules of the public offering, pursuant to Article 1 of the EU Prospectus Regulation, Article 100 of Legislative Decree no. 58 of 24 February 1998, Article 34-ter of Consob Regulation No. 11971 of 14 May 1999 (“Issuers Regulation”) as amended from time to time, or in the other circumstances set forth under the Issuers Regulation or the EU Prospectus Regulation, in any case in compliance with laws and regulations or requirements imposed by CONSOB or other Italian laws.*

*MiFID II and UK MiFIR professionals/ECPs-only/No EEA or UK PRIIPs KID — Manufacturer target market (MiFID II / UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels), each as defined in MiFID II and UK MiFIR. For the avoidance of doubt, the target market assessment does not constitute (a) an assessment of suitability or appropriateness for the purposes of MiFID II or UK MiFIR, or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever, with respect to the Additional Notes.*

*No key information document (KID) required by Regulation (EU) No 1286/2014 (the “PRIIPs Regulation”) and no disclosure document required by FCA Product Disclosure Sourcebook (the “DISC”) for offering, selling or distributing the Additional Notes or otherwise making them available to retail investors in the EEA or the UK has been prepared and therefore offering, selling or distributing the Additional Notes or otherwise making them available to any retail investor in the EEA or the UK may be unlawful under the PRIIPs Regulation and/or the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.*

*Neither the content of the Issuer’s website nor any website accessible by hyperlinks on the Issuer’s website is incorporated in, or forms part of, this announcement. The distribution of this announcement may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.*

### **FiberCop Media Relations**

Email: [media.relations@fibercop.com](mailto:media.relations@fibercop.com)

Web: [fibercop.com](http://fibercop.com)

LinkedIn: <https://www.linkedin.com/company/fibercop/>

Instagram: [fibercop\\_official](https://www.instagram.com/fibercop_official)

### **FiberCop Investor Relations**

Fabio Ruffini, Head of Investor Relations

Email: [ir@fibercop.it](mailto:ir@fibercop.it)

Web: <https://www.fibercop.it/investitori/documenti-e-presentazioni/>

### **FiberCop Finance**

Lorenzo Calò, Finance Director

Jacques-Henri Cassagneres, Head of Capital Markets, Banking, Ratings, Derivatives and Liquidity Planning

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