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Press Release

FIBERCOP S.P.A. ANNOUNCES FINAL RESULTS OF TENDER OFFER TO PURCHASE 2.375% NOTES DUE 2027, 6.875% NOTES DUE 2028 AND 7.875% NOTES DUE 2028

Rome, April 22nd, 2026 – FiberCop S.p.A., a joint stock company (*società per azioni*) incorporated under the laws of the Republic of Italy (the "**Offeror**" and together with its subsidiary, the "**Group**" or "**we**") and Italy's largest digital network infrastructure operator, today announces the final results of its tender offers with respect to its outstanding 2.375% Notes due 2027 (ISIN: XS2804500226; Common Code: 280450022) (the "**2027 Notes**"), 6.875% Notes due 2028 (ISIN: XS2804500572; Common Code: 280450057) (the "**February 2028 Notes**") and 7.875% Notes due 2028 (ISIN: XS2804500812; Common Code: 280450081) (the "**July 2028 Notes**" and, together with the 2027 Notes and the February 2028 Notes, the "**Notes**") to tender such Notes for purchase by the Offeror for cash, subject to the Maximum Acceptance Amount (collectively, the "**Offers**" and each, an "**Offer**").

The Offers were announced on 15 April 2026 and were made on the terms and subject to the conditions contained in the Offeror's tender offer memorandum dated 15 April 2026 (the "**Tender Offer Memorandum**") and are subject to the offer restrictions more fully described in the Tender Offer Memorandum. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Expiration Deadline for the Offers was 16:00 (London time) on 21 April 2026.

FiberCop S.p.A.

Società con unico socio, Gruppo Optics Holdco – Direzione e Coordinamento Optics Holdco S.r.l.

Sede Legale: Via Marco Aurelio, 24 - 20127 Milano

Capitale Sociale 17.835.900,00 (i.v.)

Codice Fiscale/P. IVA e Iscrizione al Registro delle Imprese di Milano-Monza-Brianza-Lodi: 11459900962 - REA Milano

n. 2604085 - Casella PEC: fibercopsa@pec.fibercop.it

On 15 April 2026, the Offeror priced the issuance of its €500,000,000 5.375% senior secured notes due 2031 (to be consolidated and form a single series with its €1,000,000,000 5.375% Senior Secured Notes due 2031 issued on 10 April 2026) (the “**Additional Notes**”). The issuance of the Additional Notes is scheduled to close today, subject to customary closing conditions. The Offeror therefore expects that the New Financing Condition will be satisfied on or prior to the Settlement Date, subject to the successful completion (in the sole determination of the Offeror) of the issue of the New Notes.

Pursuant to the terms of the Tender Offer Memorandum, the Offeror has decided to accept (subject to the satisfaction or waiver of the New Financing Condition on or prior to the Settlement Date) valid tenders of Notes pursuant to the Offers up to the Maximum Acceptance Amount. Pursuant to the terms of the Tender Offer Memorandum, the Offeror has set the Maximum Acceptance Amount at €500,000,000.

The Offeror will also pay on the Settlement Date the Accrued Interest Payment in respect of all Notes validly tendered and accepted for purchase by it pursuant to the relevant Offer.

The results of the Offers are set out in the table below:

Description	ISIN / Common Code	Aggregate principal amount outstanding (as of the date of the Tender Offer Memorandum) ⁽¹⁾	Series Acceptance Amount	Scaling Factor	Purchase Price ⁽²⁾	Aggregate principal amount outstanding (following the Settlement Date)
2027 Notes	XS2804500226 / 280450022	€507,715,000	€241,505,000	n/a	99.150%	€266,210,000
February 2028 Notes	XS2804500572 / 280450057	€625,000,000	€77,557,000	24.330%	105.350%	€547,443,000
July 2028 Notes	XS2804500812 / 280450081	€750,000,000	€180,938,000	48.749%	108.400%	€569,062,000

(1) The aggregate principal amount outstanding represents 100% of the aggregate principal amount of the respective Notes.

(2) Accrued Interest will be paid in addition to the applicable Purchase Price for validly tendered and accepted Notes.

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Settlement of the Offers remains subject to the satisfaction (or waiver) of the New Financing Condition. Subject to the satisfaction or waiver of the New Financing Condition, the expected Settlement Date is 23 April 2026.

All Notes accepted for purchase will settle through the normal procedures of the Clearing Systems. Following the Settlement Date, all Notes accepted for purchase pursuant to the Offers will be cancelled. Any Notes that are not validly tendered and accepted for purchase pursuant to the Offers will remain outstanding after the Settlement Date.

The Offers remain subject to the conditions and restrictions set out in the Tender Offer Memorandum. Full details concerning the Offers are set out in the Tender Offer Memorandum.

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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The Dealer Managers and the Tender Agent do not take responsibility for the contents of this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

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